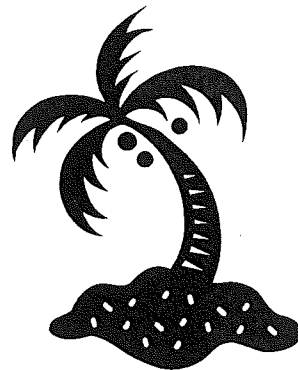


The Florida Bar  
Real Property, Probate & Trust Law Section



South Seas Island Resort  
**Annual Section Convention**

**Thursday, May 28, 2014 – Sunday, June 1, 2014**



*Welcome to Captiva Island!*  
**ON- SITE PROGRAM**

# Schedule of Events

## Wednesday, May 28, 2014

8:30 pm – 10:30 pm      **Nighttime Glow Golf Tournament**      *Captiva Course*

## Thursday, May 29, 2014

7:00 am – 5:30 pm	<b>Registration Desk</b>	<i>Captiva Foyer</i>
7:00 am – 10:00 am	<b>Breakfast On Your Own</b>	
8:00 am – 10:00 am	<b>Executive Committee Meeting (Invite Only)</b>	<i>Junonia</i>
9:00 am – 10:30 am	<b>Title Issues and Standards</b>	<i>Murex</i>
9:00 am – 10:30 am	<b>Landlord and Tenant</b>	<i>Coquina</i>
9:00 am – 10:30 am	<b>Real Property Legal Opinions</b>	<i>Conch</i>
10:00 am – 12:00 pm	<b>Probate &amp; Trust Litigation</b>	<i>Captiva Ballroom West</i>
10:30 am – 12:00 pm	<b>Real Property Problem Study</b>	<i>Junonia</i>
10:30 am – 12:00 pm	<b>Construction Law</b>	<i>Murex</i>
10:30 am – 12:00 pm	<b>Development &amp; Green Building/Land Use</b>	<i>Coquina</i>
10:30 am – 12:00 pm	<b>Member Communication &amp; Information Technology</b>	<i>Conch</i>
11:30 am – 1:30 pm	<b>Working Buffet Lunch*</b>	<i>Captiva Foyer</i>
12:00 pm – 2:00 pm	<b>Trust Law</b>	<i>Captiva Ballroom West</i>
12:30 pm – 2:00 pm	<b>Real Property Finance &amp; Lending</b>	<i>Auger</i>
2:00 pm – 3:30 pm	<b>Residential Real Estate &amp; Industry Liaison</b>	<i>Star Fish</i>
2:00 pm – 4:00 pm	<b>Guardianship, Power of Attorney &amp; Advanced Directives</b>	<i>Auger</i>
2:00 pm – 4:00 pm	<b>Asset Protection</b>	<i>Captiva Ballroom West</i>
2:30 pm – 5:00 pm	<b>Condominium &amp; Planned Development</b>	<i>Captiva Ballroom East</i>
3:00 pm – 4:00 pm	<b>Alternative Dispute Resolution</b>	<i>Murex</i>
3:30 pm – 5:00 pm	<b>Sponsor Coordination</b>	<i>Junonia</i>
4:00 pm – 5:00 pm	<b>IRA, Insurance &amp; Employee Benefits</b>	<i>Auger</i>
4:00 pm – 5:00 pm	<b>Digital Assets and Information Study</b>	<i>Conch</i>
4:00 pm – 5:00 pm	<b>Directed Co-Trustee Subcommittee</b>	<i>Scallop</i>
4:00 pm – 5:00 pm	<b>Ad Hoc Decanting Subcommittee</b>	<i>Coquina</i>
4:00 pm – 5:00 pm	<b>Fellows &amp; Mentoring</b>	<i>Whelk</i>
4:00 pm – 5:00 pm	<b>Legislative Update</b>	<i>Jasper Cone</i>
5:00 pm – 6:00 pm	<b>At Large Members</b>	<i>Captiva Ballroom West</i>
5:00 pm – 6:00 pm	<b>Attorney Trust Officer</b>	<i>Junonia</i>
5:00 pm – 6:30 pm	<b>Ad Hoc Study Committee on Estate Planning</b>	<i>Murex</i>
5:15 pm – 6:30 pm	<b>Elective Share Review</b>	<i>Conch</i>
6:00 pm – 7:00 pm	<b>General Sponsor Reception (By Invitation Only)</b>	<i>Cone</i>
7:00 pm – 9:00 pm	<b>Welcome Reception</b>	<i>Captiva Yacht Club</i>
	<b>*bus departs at 7:00 PM from South Seas Lobby</b>	
9:00 pm – 11:00 pm	<b>Hospitality</b>	<i>Jasper Cone</i>

**Friday, May 30, 2014**

7:30 am – 9:00 am	Box Breakfast Pick Up	Captiva Foyer
8:00 am – 11:20 pm	SEMINAR: Bursting Through the Technology Barrier	Whelk/Scallop
11:30 am – 1:15 pm	Annual Membership Luncheon *	Captiva Ballroom
1:30 pm – 2:30 pm	Children’s Event – “Shell Talk and Demonstration”	Jasper Cone
1:30 pm – 3:00 pm	Integrity Awareness	Junonia
1:30 pm – 3:00 pm	Estate & Trust Planning	Auger
1:30 pm – 3:00 pm	Real Property Litigation	Murex
1:30 pm – 3:00 pm	Real Estate Structures & Taxation	Coquina
1:30 pm – 4:30 pm	Realtor- Attorney Joint Committee	Boardroom
2:00 pm – 4:00 pm	Membership & Inclusion	Star Fish
3:00 pm – 4:30 pm	Property & Liability Insurance & Surety	Scallop
3:00 pm – 5:00 pm	Probate Law and Procedure	Captiva Ballroom West
3:00 pm – 5:00 pm	Commercial Real Estate	Auger
3:30 pm – 5:00 pm	Title Insurance and Title Insurance Liaison	Conch
5:00 pm – 6:00 pm	PAC	Sanibel Room
6:30 pm – 9:30 pm	Children’s Activity Drop Off – Glow Golf	Skully’s
7:00 pm – 8:00pm	Reception	Captiva Foyer
8:00 pm – 10:00 pm	Dinner	Captiva Ballroom
10:30 pm – 12:00 am	Hospitality Suite	Jasper Cone

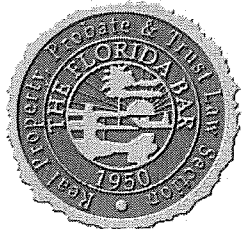
**Saturday, May 31, 2014**

8:00 am – 10:00 am	Spouse/Guest Breakfast	Star Fish
8:00 am – 10:00 am	Probate Roundtable Breakfast	Salon A/B
8:00 am – 10:00 am	Real Estate Roundtable Breakfast	Salon C
10:00 am – 1:30 pm	Executive Council Meeting and Lunch *	Sea Pearl
1:30 pm – 5:00 pm	Student Mock Interview Room	Sanibel Room
2:30 pm – 4:30 pm	Party Boat and Dolphin Spotting Cruise on the Lady Chadwick	Departs from Marina
7:00 pm – 9:30 pm	Dinner- Sweet Melissa’s Café *bus departs at 7:00 pm	Departs from Hotel Lobby
9:30 pm – 11:30 pm	Hospitality Suite	Jasper Cone

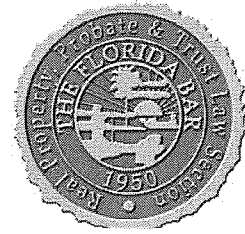
**Sunday, June 1, 2014**

8:00 am – 10:30 am	Farewell Breakfast	Harbourside Restaurant
9:00 am – 12:00 pm	Check Out	

*\* Members only - spouses and guests not included*



## Visit Our Exhibitors



Attorneys' Title Fund Services, LLC - *Ted Conner*  
Business Valuation Analysts, LLC - *Tim Bronza*  
Fidelity National Title Group - *Kristine Kestran*  
Florida Lawyers Mutual Insurance Co. - *Nancy Stuparich*  
Guardian Trust - *Ashley Gonnelli & Steve Hitchcock*  
Lawgic, LLC - *Allison Carbonneau*  
My Personal Datasafe, LLC - *Jim Everett*  
Simplifile - *Pat Sponem*  
Old Republic National Title - *Robin Cardella*  
Wright Private Asset Management LLC - *Diane Timpany*

## Special Thanks to the Section's

### GENERAL SPONSORS

**Attorneys' Title Fund Services, LLC** - *Ted Conner*  
*Overall Sponsors - Legislative Update & Convention & Spouse Breakfast*

**BMO Private Bank** - *Joan Kayser*  
*Probate Roundtable*

**Fidelity National Title Group** - *Ron Skraban*  
*Real Property Roundtable*

**First American Title Insurance Company** - *Alan McCall*  
*Friday Night Dinner*

**JP Morgan** - *Carlos Battle / Alyssa Feder*  
*Thursday Night Reception*

**Management Planning, Inc.** - *Roy Meyers / Joe Gitto*  
*Thursday Lunch*

**Old Republic National Title Insurance Company** - *Jim Russick*  
*Thursday Night Reception*

**Regions Private Wealth Management** - *Margaret Palmer*  
*Friday Night Dinner*

**SRR (Stout Risius Ross Inc.)** - *Garry Marshall*  
*Probate Roundtable*

**SunTrust Bank** - *Debbie Smith Johnson*  
*Saturday Night Reception and Dinner*

**The Florida Bar Foundation** - *Jane Curran*  
*Executive Council Lunch*

**U.S. Trust** - *Stacey Cole*  
*Saturday Lunch*

**Wells Fargo Private Bank** - *Mark Middlebrook / George Lange / Alex Hamrick*  
*Friday Night Reception*

## Special Thanks to the Section's

### FRIENDS OF THE SECTION

**BB&T Bank**  
*Rob Frye*

**Business Valuation Analysts, LLC**  
*Tim Bronza*

**Guardian Trust**  
*Ashley Gonnelli*

**Wright Private Asset Management, LLC**  
*Ted Roman*

### COMMITTEE SPONSORS

**Attorneys' Title Fund Services, LLC**  
*Ted Conner*  
*Commercial Real Estate Committee*

**BNY Mellon Wealth Management**  
*Joan Crain*  
*IRA, Insurance & Employee Benefits Committee*  
&  
*Probate Law & Procedure Committee*

**Business Valuation Analysts**  
*Tim Bronza*  
*Trust Law Committee*

**Coral Gables Trust**  
*John Harris*  
*Probate and Trust Litigation Committee*

**First American Title Insurance Company**  
*Alan McCall*  
*Condominium & Planned Development Committee*

**First American Title Insurance Company**  
*Wayne Sobien*  
*Real Estate Structures and Taxation Committee*

**Guardian Trust**  
*Ashley Gonnelli*  
*Guardianship, Power of Attorney & Advance Directives Committee*

**Iberia Wealth Advisors**  
*Jessica Urbanski*  
*Estate & Trust Tax Planning Committee*

**Key Private Bank**  
*Scott Altschul*  
*Asset Protection Committee*

**Life Audit Professionals**  
*Stacy Tacher*  
*IRA, Insurance & Employee Benefits Committee*

**Management Planning, Inc.**  
*Roy Meyers / Joe Gitto*  
*Estate & Trust Tax Planning Committee*

**Northern Trust**  
*Tami Conetta*  
*Trust Law Committee*

**Nuview IRA, Inc.**  
*Glen Mathers*  
*IRA, Insurance & Employee Benefits Committee*

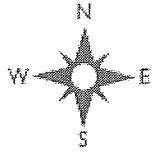
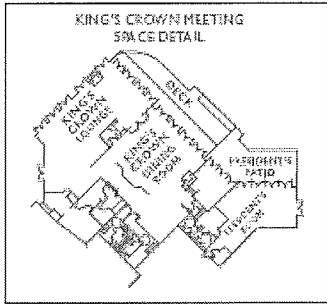
### Upcoming Meeting Schedule

SAVE THE DATE!

*July 31 - August 3, 2014*  
**Executive Council Meeting  
& Legislative Update**  
The Breakers  
Palm Beach, Florida  
Reservation Phone# 561-655-6611  
www.thebreakers.com  
Room Rate: \$206  
Cut-off Date: June 30, 2014

*September 18- 21, 2014*  
**Executive Council Meeting/Out of State**  
Sofitel Chicago Water Tower  
Chicago, Illinois  
Direct hotel reservation #312-324-4000  
Reservation Phone # 877-813-7700  
www.sofitel.com  
Room Rate: \$255  
Cut-off Date: August 31, 2014

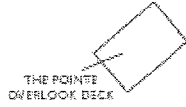
*November 13-16, 2014*  
**Executive Council Meeting**  
Waldorf Astoria Naples  
Naples, Florida  
Reservation Phone # 800-548-8690  
www.hilton.com  
Room Rate: \$179  
Cut-off Date: October 23, 2014



SUNSET COVE

GOLF COURSE

PINE ISLAND SOUND



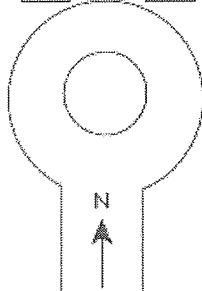
WATER SPORTS

KING'S CROWN LAWN



TROLLEY STOP

SCODDS SLICES



WATER SPORTS

SUNSET LUAU

YACHT HARBOUR

WEST LAWN

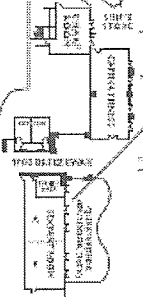
PLANTATION ROAD

CAPTIVA CRUISES

DOCK

EAST LAWN

TROLLEY STOP



TO TENNIS & BAYSIDE VILLAS

